William W. Lawrence Chapter 13 Bankruptcy Trustee Western District of Kentucky

310 Republic Plaza

200 South Seventh Street Louisville, KY 40202 (502)581-9042

Dated: 09/22/2011

Case No: 12-XXXX

Ima J Debtor

Self-Employment Questionnaire

The Trustee requires all debtors who are self-employed to complete the following questions. All questions should be answered; but you may not have all of the documents or information requested.

1. Description of business:

a) List current names and all past names used by the business.

b) Type of business that you operate. c) Main product and/or service.

d) Is your business a:

[]Sole Proprietorship []Partnership []Corporation

e) Name of owners.

f) When did the current business start operating?

g) Location where business is operated.

h) Are you leasing office space? If yes, list all leases, terms of each lease, and if you wish to continue each lease.

i) A.re you leasing any business equipment? If yes, list all leases, terms of each lease, and if you wish to continue each lease.

j) Is your business seasonal? If yes, specify your good months and poor months and reason for fluctuation.

k) Do you incur any trade credit in order to procure income for your business? If so, state who extends trade credit to you for your business.

1) Have you pledged your receivables, rent, profits, or other cash as collateral for any loans? If yes, please identify asset or revenue pledged.

2. Description of assets:

a) On a seperate page, describe each item with a value over $500.00.

Also include 1) What you would sell the item for in its present

condition and assuming a fair price; 2) How much the item cost

you originally; 3) The age of each item.

b) What would you estimate the market value of your inventory to be, if any?

c) What would you estimate the market value of your accounts receivable to be, if any?

d) If you were to buy your business today, how much would you pay for your business?

3. Description of all bank accounts to which you have access:

a) Provide copies, not originals, of bank statements for all

accounts for three months prior to the time of filing your Chapter 13 case.(Note: The Trustee may request copies of one or more cancelled checks from this time period in order to clarify data contained in the bank statements.)

b) Are you the only authorized signatory(ies) on the accounts? If no, specify other persons that are authorized signers.

|  |  |  |  |
| --- | --- | --- | --- |
| Bank Name | Account Number | Type of Account | Purpose |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |

4. List all full and part-time employees:(other than the debtor(s))

|  |  |  |  |
| --- | --- | --- | --- |
| Name of Employee | Position/Function | Monthly Salary | Part/FuJI Time |
|  |  |  |  |
|  |  |  |  |
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|  |  |  |  |

5. Proof of payment of employee withholding taxes:

a) If you have employees, provide copies of proof of payment 3

months prior to the month your case was filed.

6. Proof of payment of sales taxes:

a) If applicable, provide copies of proof of payments for 3 months

prior to the month your case was filed.

7. Federal Tax Returns:

a) Provide a copy of your most recent federal tax returns.

8. Insurance:

a) In addition to the insurance listed in the Affadavit of Chapter

13 Debtors, provide copies of the declaration page of the policy or binder for the following:

\* Business Liability Insurance

\* Worker's Compensation Insurance

\* All other insurance for which premiums are currently being

paid

I/We declare und.er penalty of perjury that the forgoing statement of information is true and correct to the best of my/our knowledge, information and belief.

Dated:

Debtor 1 Signature

Debtor 2 Signature